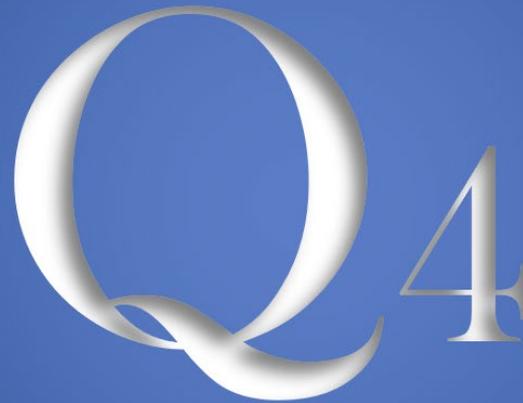


**Welcome to the
“Q” Breakfast!**

QUARTERLY UPDATE – 4th QUARTER 2025



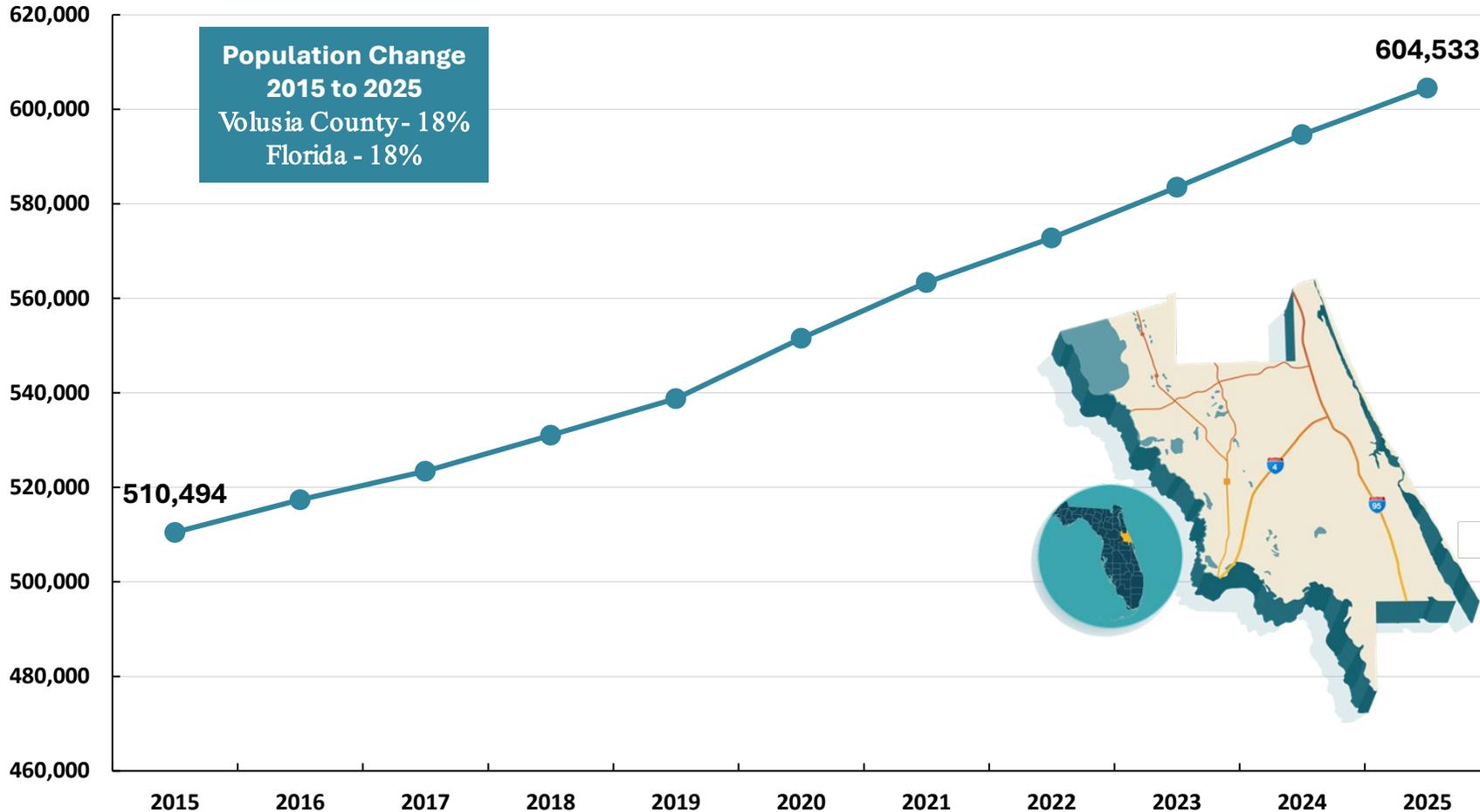
QUARTERLY UPDATE – 4TH QUARTER 2025

A large, stylized graphic of the letters 'Q4' in a white, 3D-effect font, centered on a dark blue background.

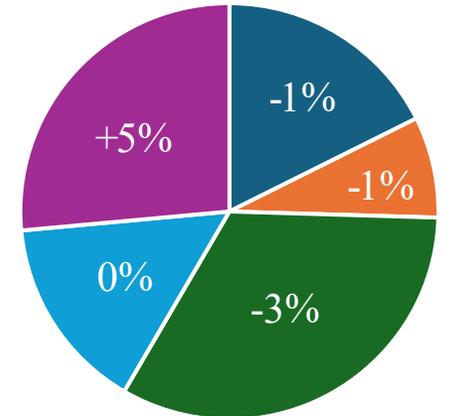
Volusia County
Economic Development
Fourth Quarter 2025 Update:
February 2026



Volusia County Population Trend 2015-2025



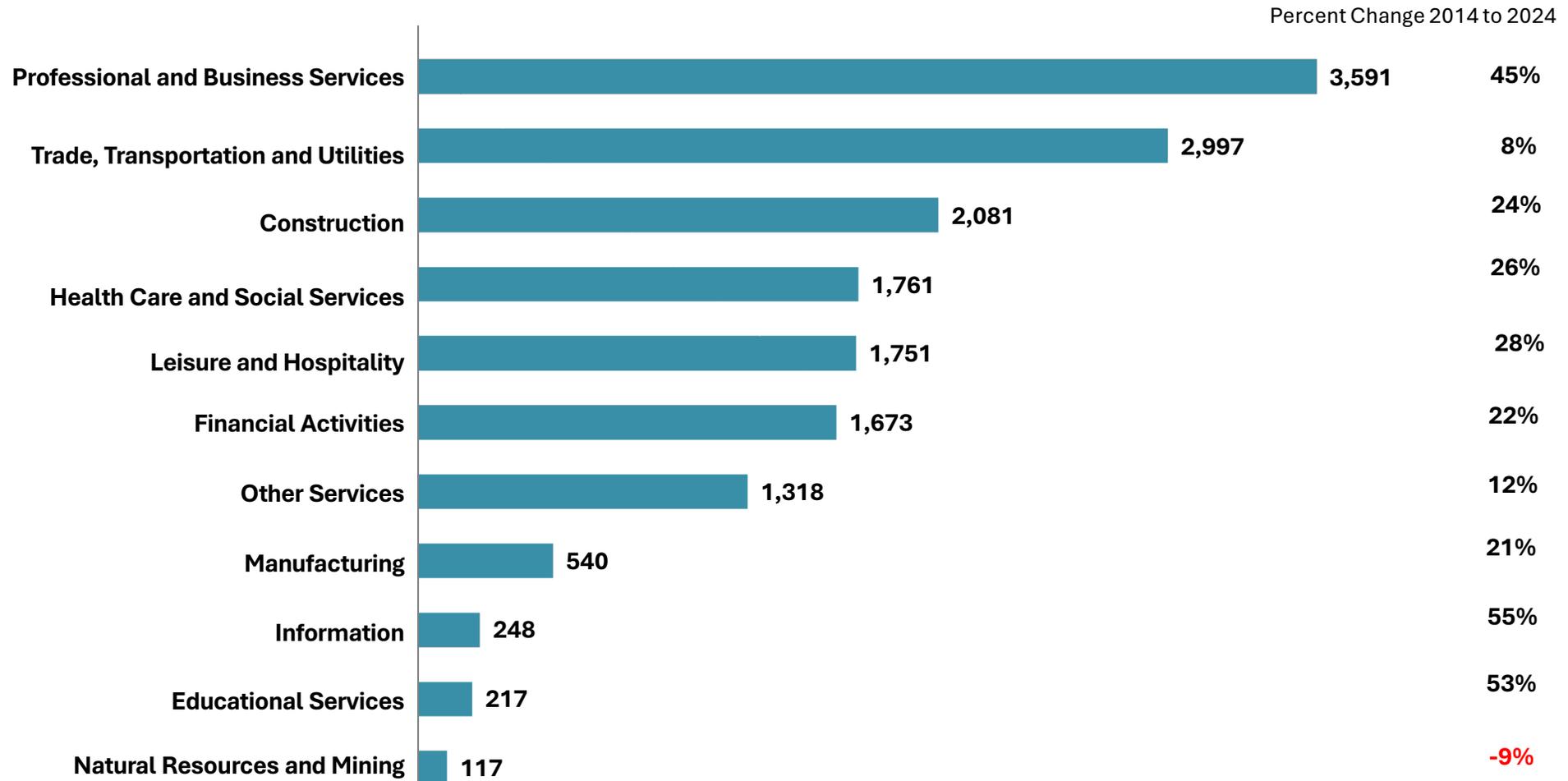
**Population by Age
(10 year % change)**



- 0-17
- 18-24
- 25-54
- 55-64
- 65+

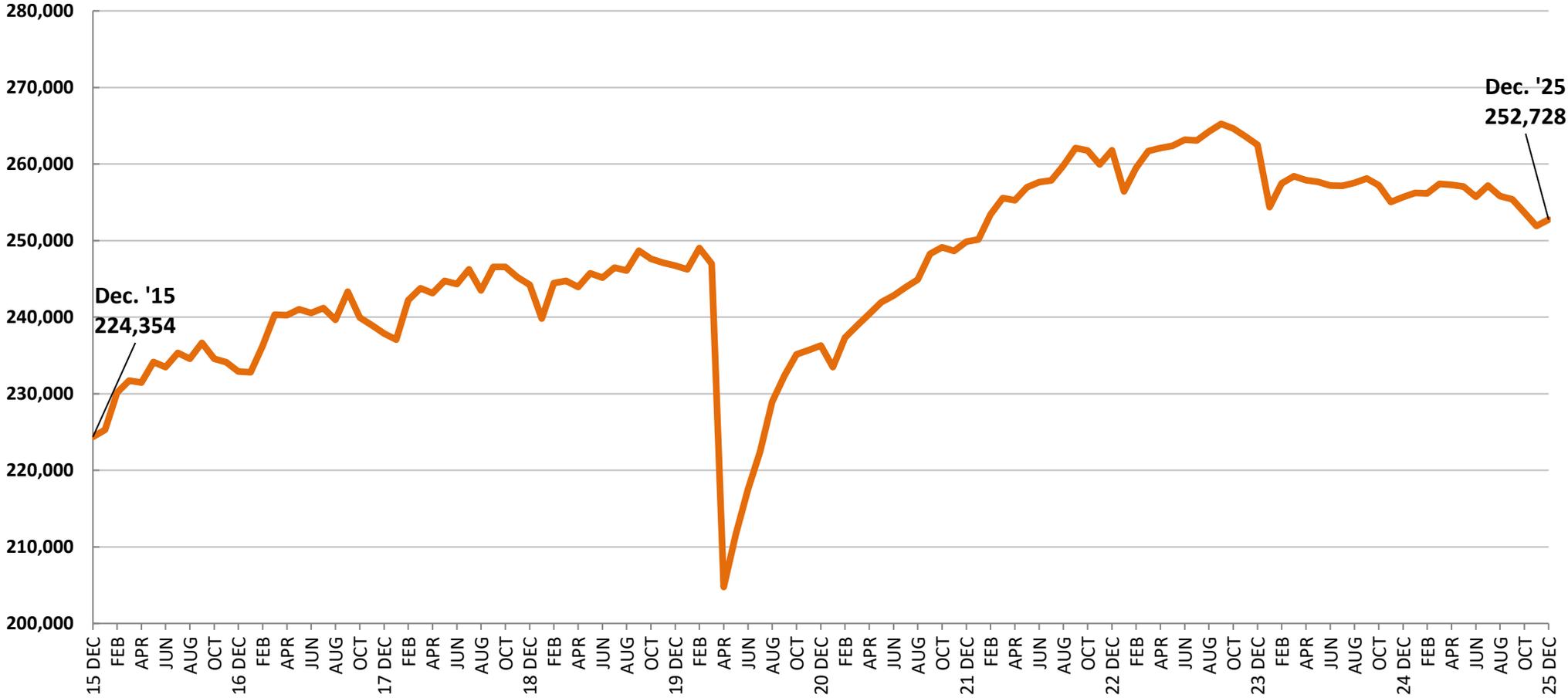
Workforce Population 56%

Volusia County Total Private Employer Establishments 2014-2024



Source: FloridaCommerce, Quarterly Census of Employment and Wage - private industries. December 2025 release

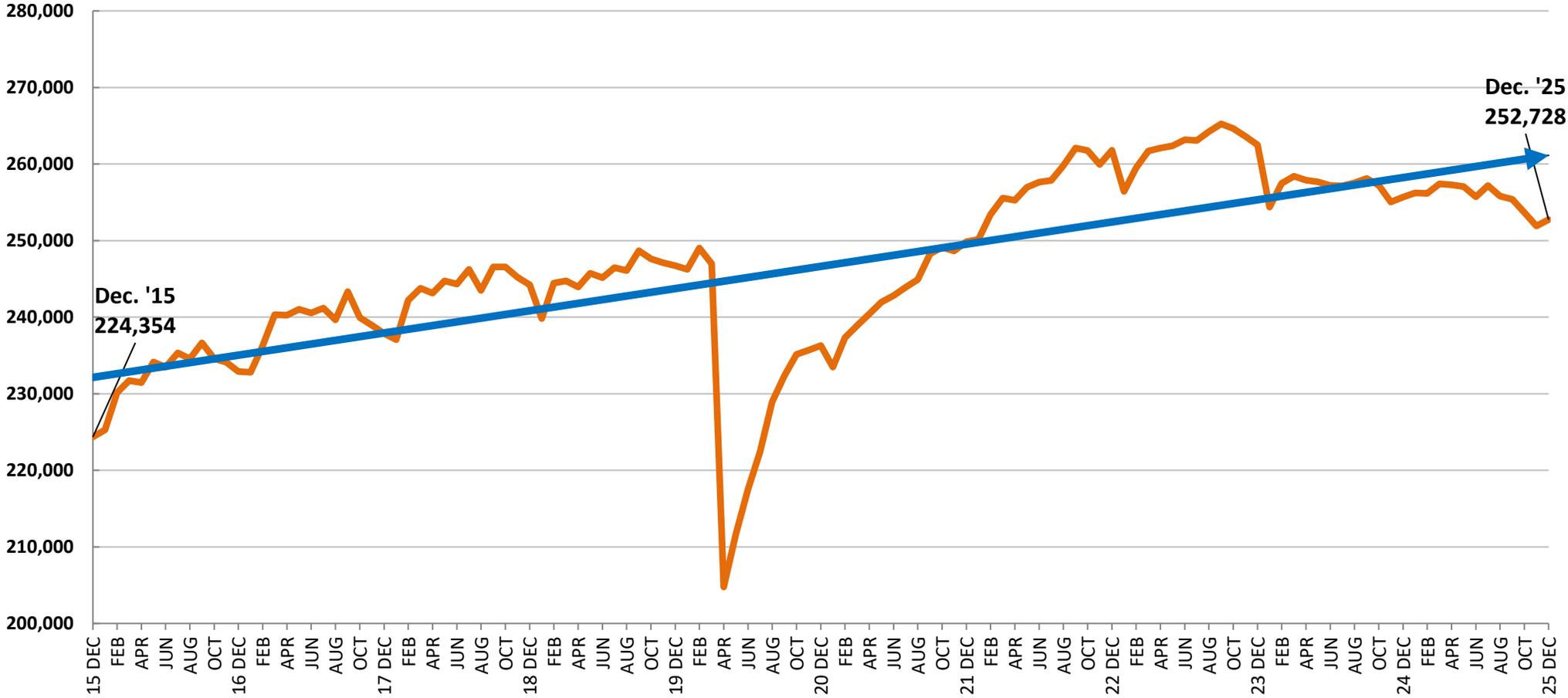
Volusia County Employment Trend 2015-2025



Note: Oct. 2025 labor data was canceled due to the Federal Government Shutdown. Figures for October were generated based on the average of Sept & November figures.

Source: Florida Commerce, Local Area Unemployment Statistics (LAUS) program

Volusia County Employment Trend 2015-2025



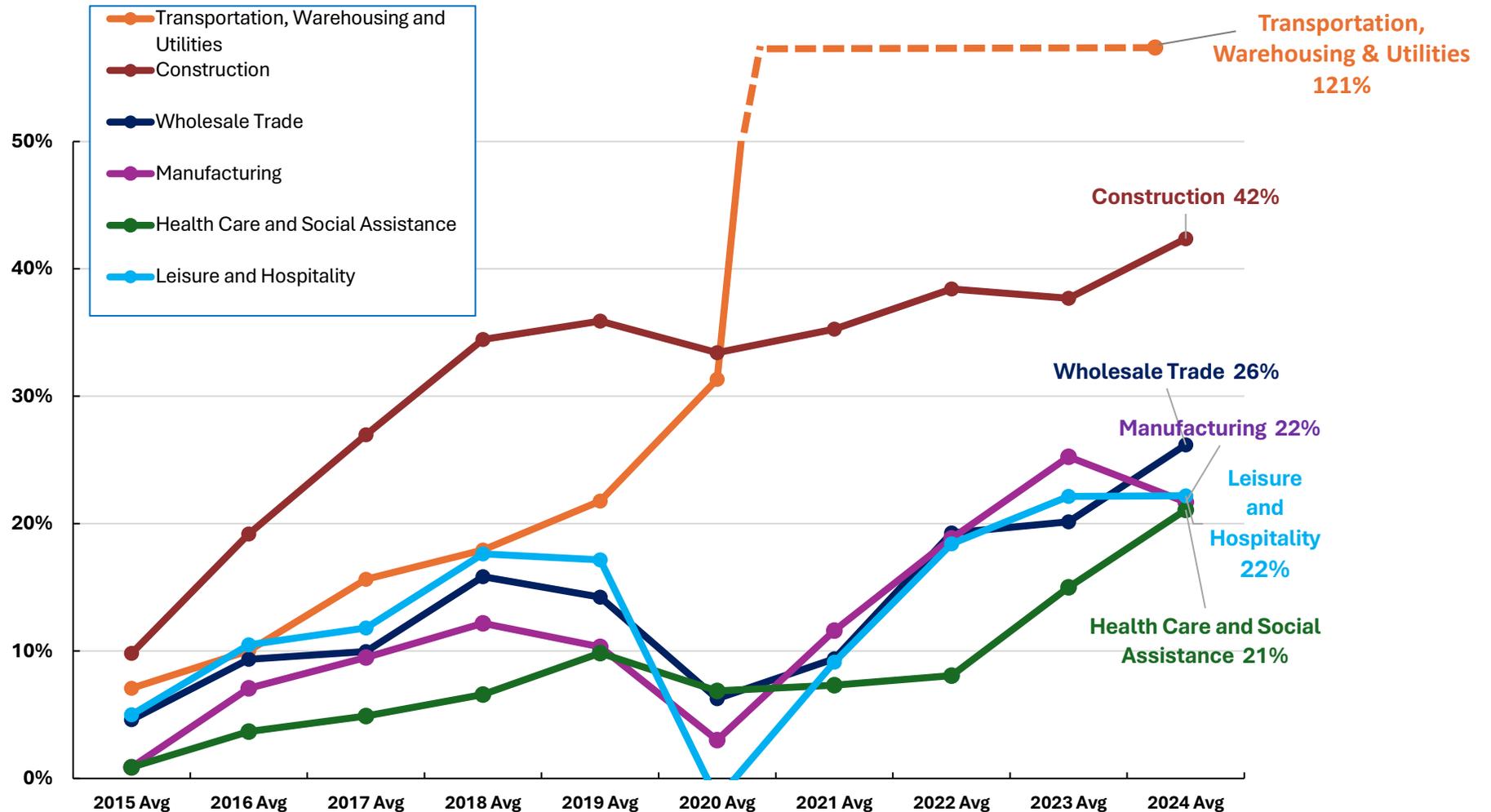
Note: Oct. 2025 labor data was canceled due to the Federal Government Shutdown. Figures for October were generated based on the average of Sept & November figures.

Source: Florida Commerce, Local Area Unemployment Statistics (LAUS) program

Volusia County Average Annual Employment – Top 6 Industries 10-Year Growth

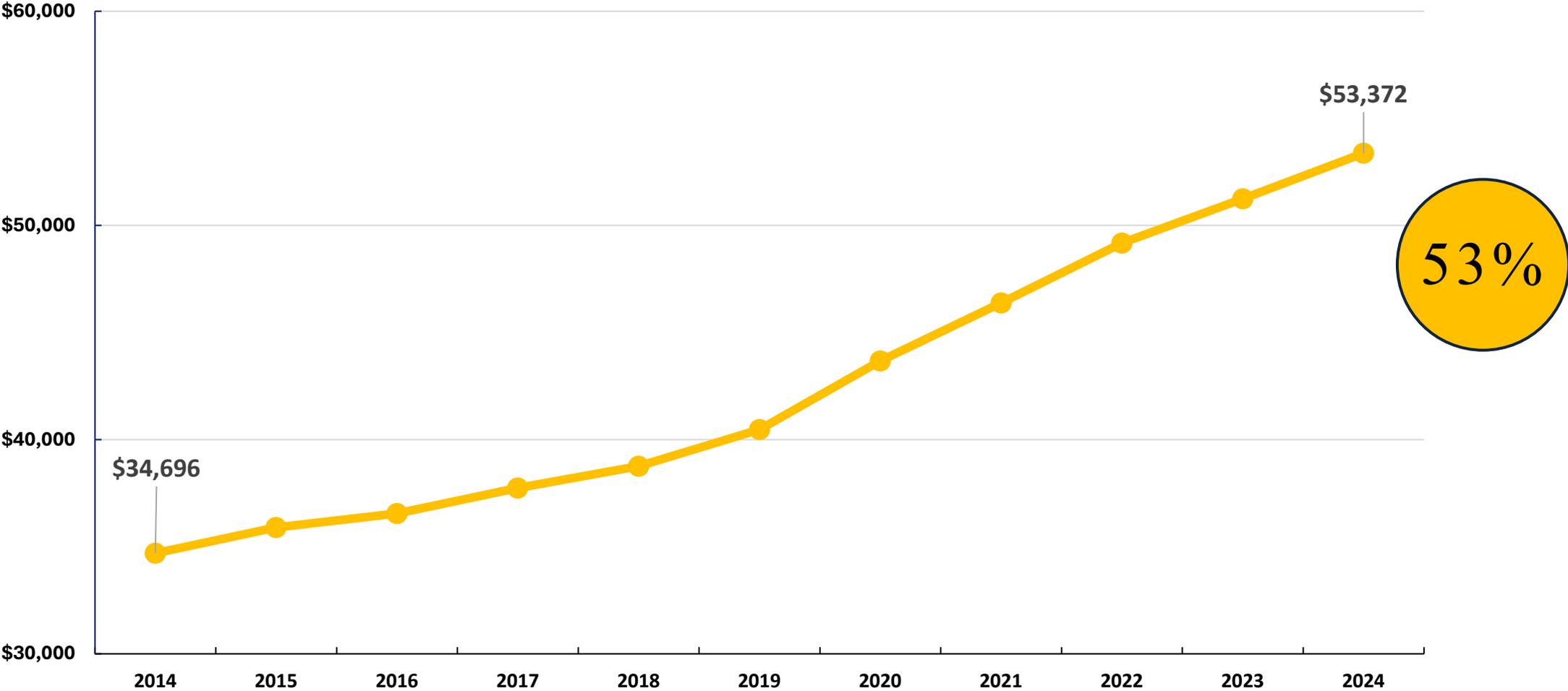


Top 6 Industries	Change 2014 to 2024
Health Care and Social Assistance	5,927
Leisure and Hospitality	5,362
Construction	3,859
Transportation, Warehousing and Utilities	3,210
Manufacturing	2,091
Wholesale Trade	1,006



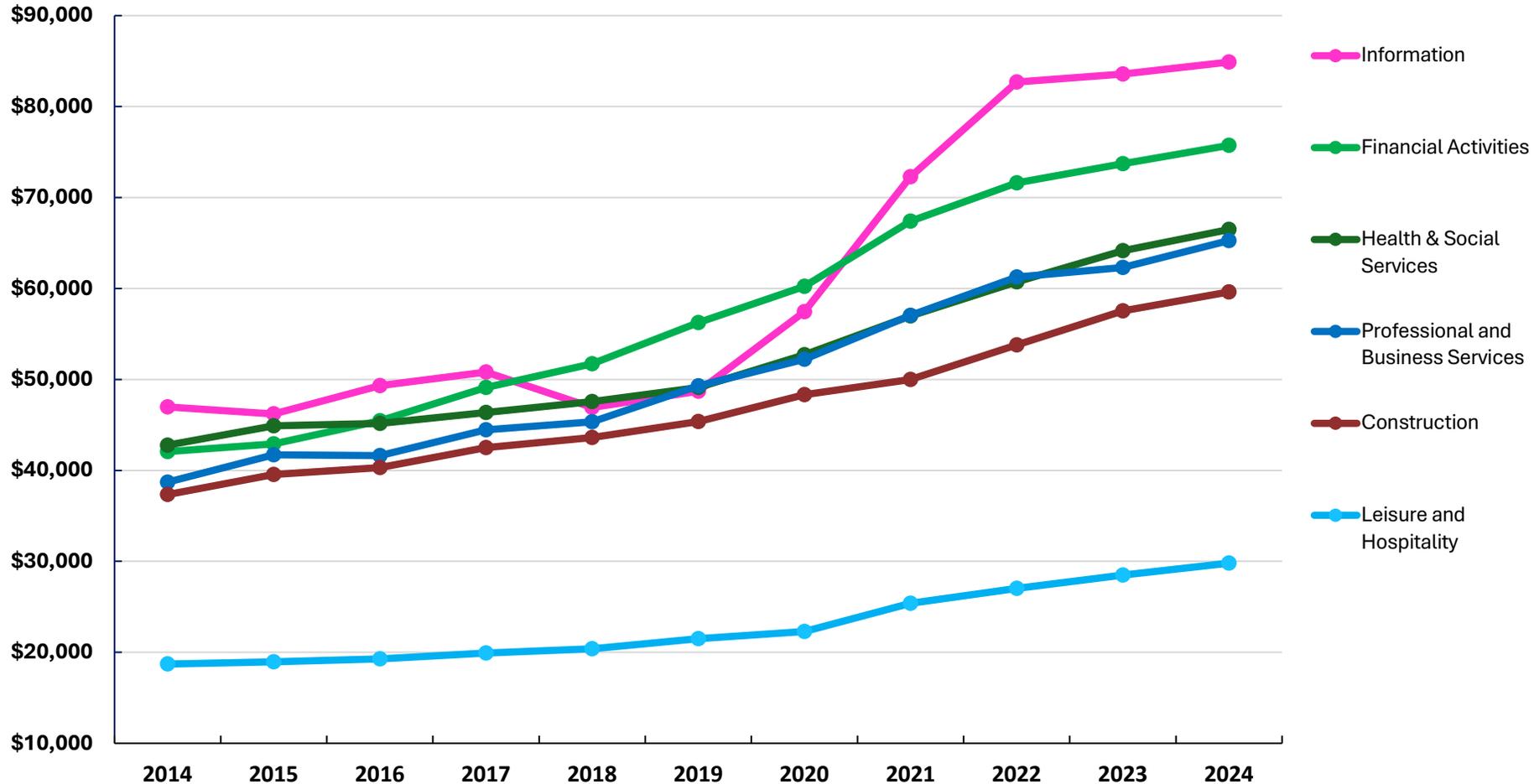
Source: FloridaCommerce, Quarterly Census of Employment and Wage, 2024 data - all industries. December 2025 release

Volusia County Average Annual Wage – Trend 2014-2024



Source: FloridaCommerce, Quarterly Census of Employment and Wage, 2024 wages - private industries. December 2025 release

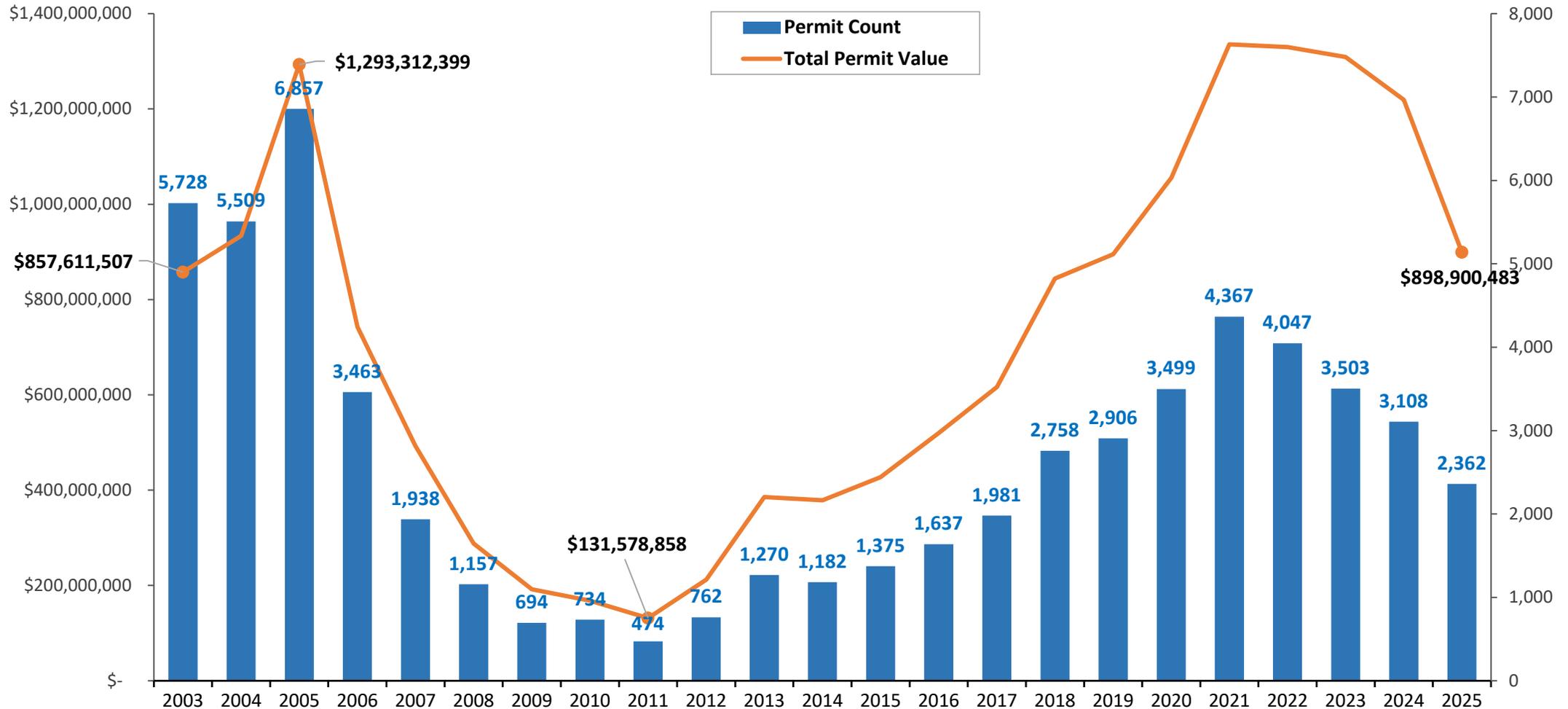
Volusia County Average Annual Wage – Top 6 Industries Trend 2014-2024



Top 6 Industries	Wage % Change 2014 to 2024
Information	81%
Financial Activities	80%
Professional & Business Services	69%
Construction	60%
Leisure and Hospitality	59%
Health & Social Services	55%

Source: FloridaCommerce, Quarterly Census of Employment and Wage, 2024 wages - private industries. December 2025 release

Volusia County Residential New Construction Building Permit Trend

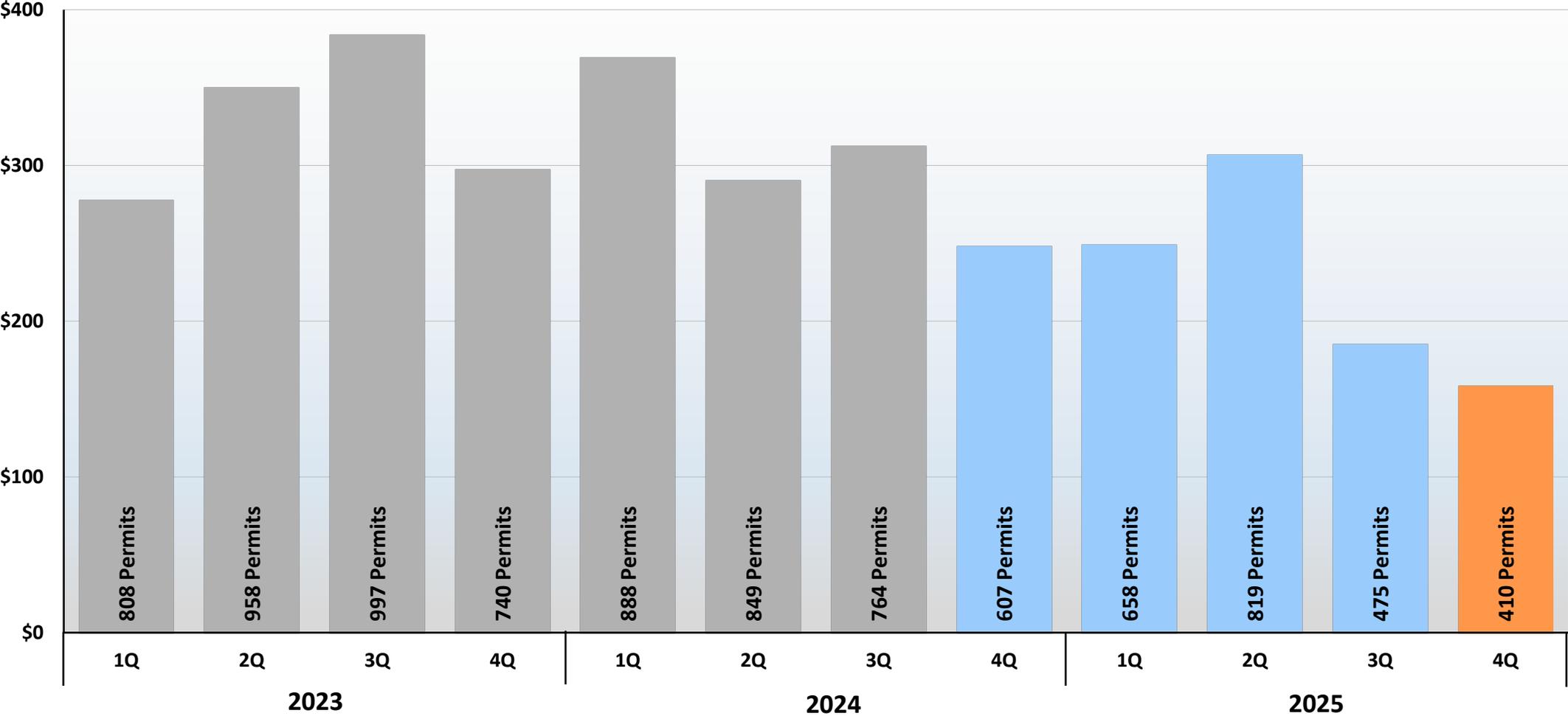


Source: City and County permit offices reporting new construction activity.

Volusia County Residential New Construction Building Permits



Permit Value (millions)

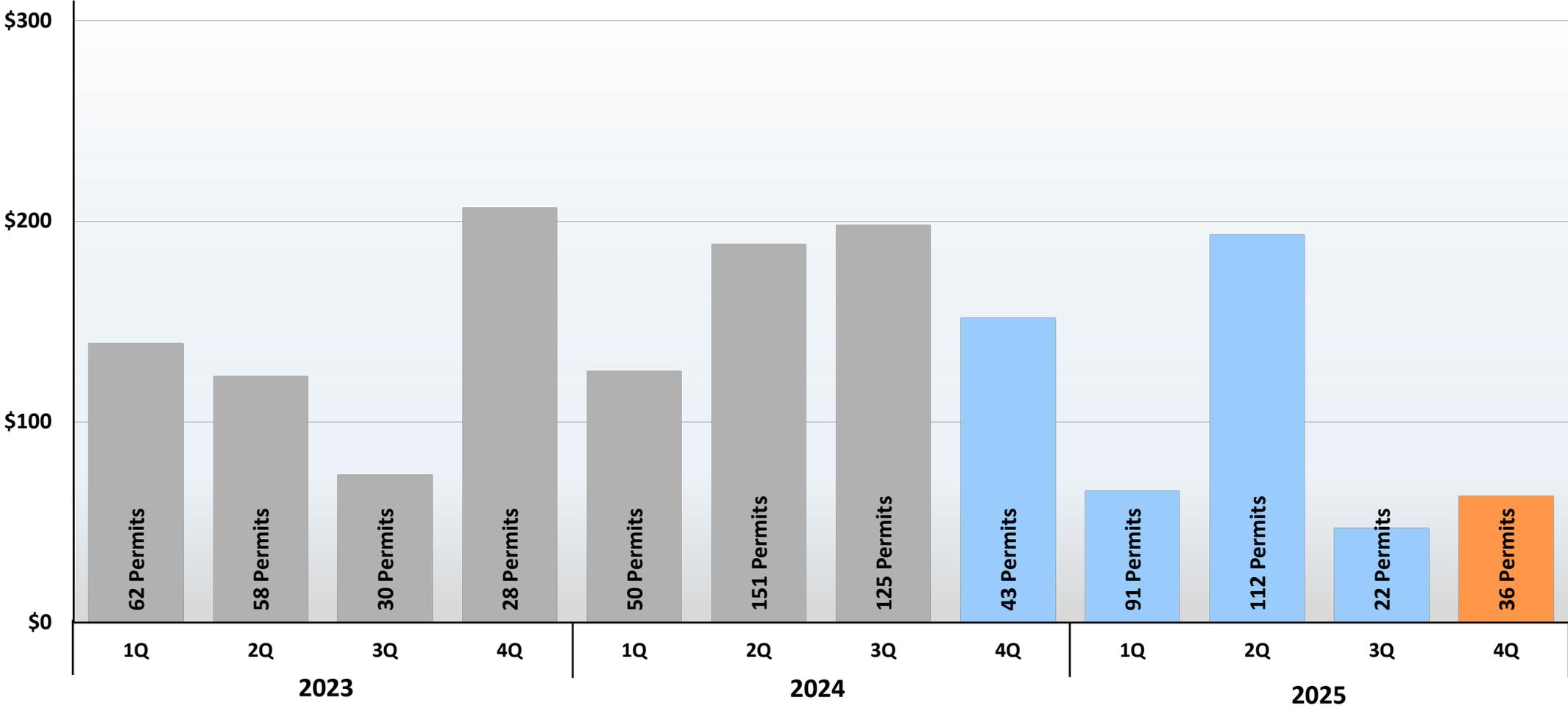


Source: City and County permit offices reporting new construction activity.

Volusia County Commercial New Construction Building Permits

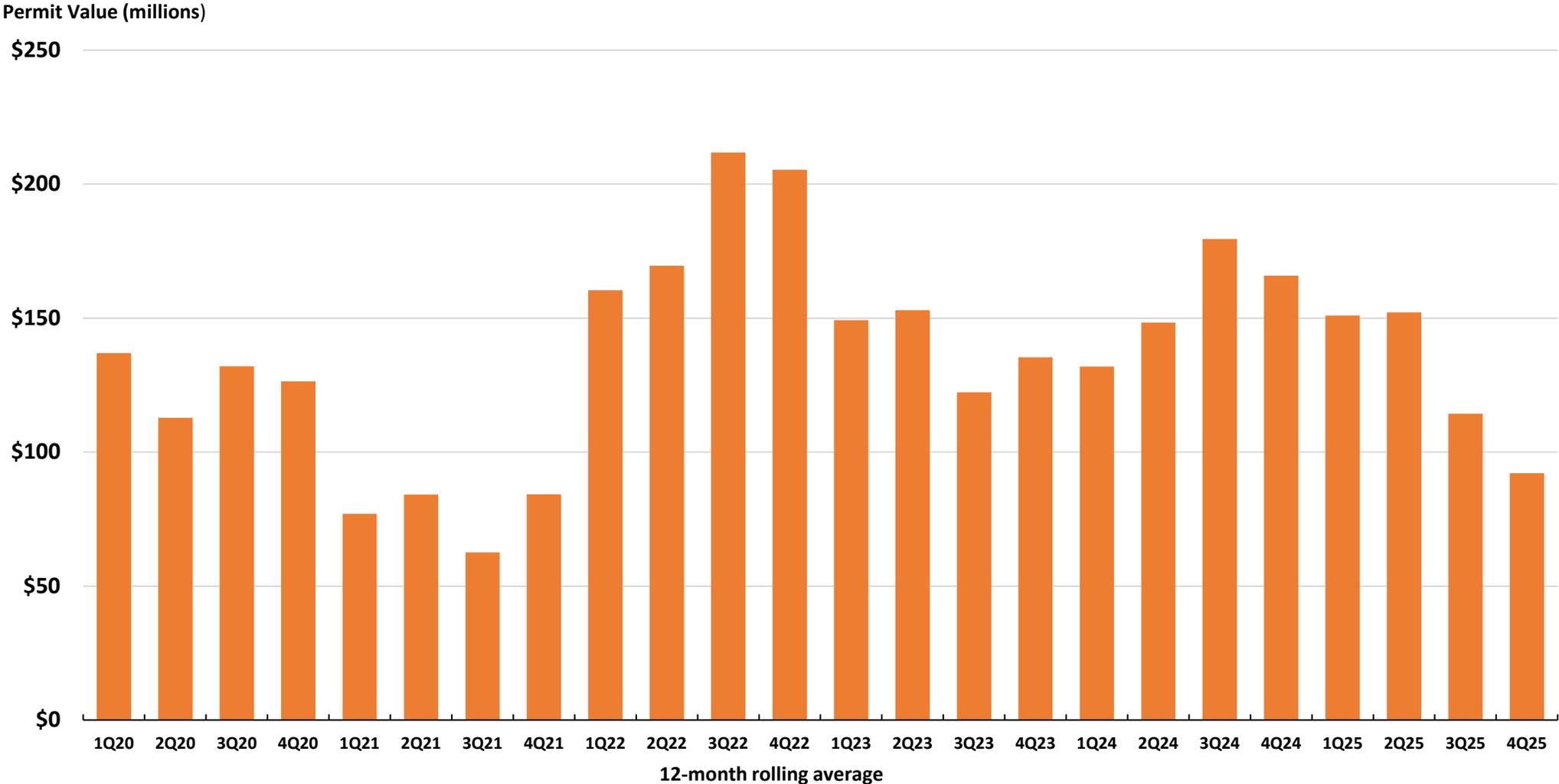


Permit Value (millions)



Source: City and County permit offices reporting new construction activity.

Volusia County Commercial New Construction Building Permit Trend 2020-2025



Source: City and County permit offices reporting new construction activity.

2021-2025 New Commercial Construction Investment



Multi-Family Housing
\$938.4M



**Storage/ Retail/
Other Services**
\$424.9M



**Warehousing &
Logistics**
\$302.8M



Healthcare
\$279.9M



Municipal
\$133.1M



Education
\$121.9M



Leisure & Hospitality
\$111.6M



Manufacturing
\$38.7M



Aviation & Aerospace
\$12.6M



Construction & Utilities
\$4.2M



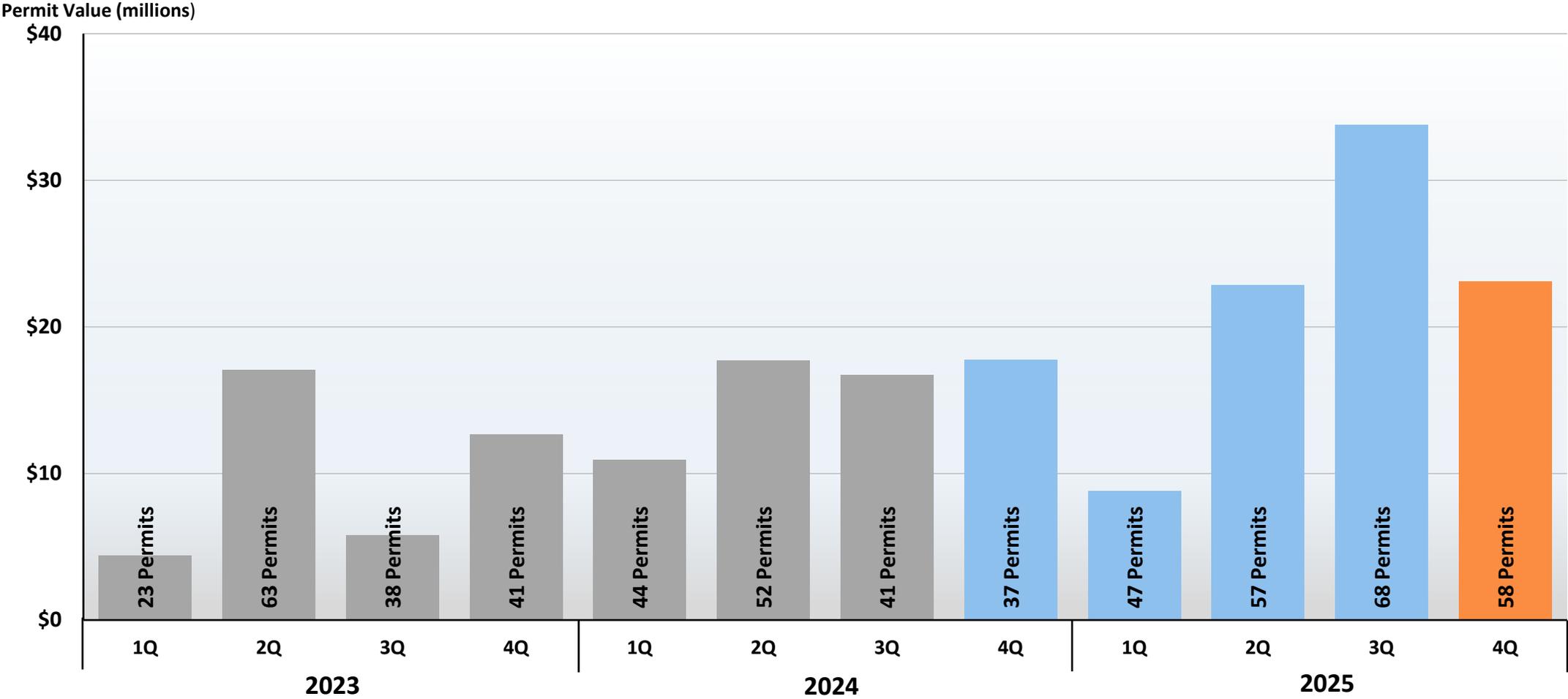
Business & Professional
\$2.1M



Total Investment \$2.37B

Source: City and County permit offices reporting new construction activity.

Volusia County Commercial Redevelopment Permits



Note: Only redevelopment permits valued at \$10,000 or higher are shown.
Source: City and County permit offices reporting redevelopment activity.

2021-2025 Commercial Redevelopment Investment



Storage/ Retail/Other Services

\$88.2M



Leisure & Hospitality

\$63.2M



Healthcare

\$58.6M



Education

\$27.0M



Municipal

\$25.4M



Multi-Family Housing

\$19.3M



Manufacturing

\$15.9M



Business, Prof. & Financial

\$7.0M



Aviation & Aerospace

\$1.2M



Construction

\$1.0M



Total Investment \$307M